Web Farm Configuration Guide

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Abstract

DNN Evoq Content is used for a broad range of websites; from single server installations to large enterprise class installs running in web farms. Because of the issues that are unique to web farms, the standard installation guidance is not sufficient. This document will outline the recommended and supported configuration for setting up your DNN Evoq Content installation in a web farm environment.
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1. Introduction

The purpose of this document is to articulate the requirements for running Evoq Content 7 and higher in a specific web farm configuration. Conventions used in this document will assume some familiarity with IIS and Windows administrative functions. External resources will be noted throughout this document to provide additional information.

In this document we will assume usage of the following versions of relevant required technologies:

- Microsoft Windows Server 2012r2
- .NET 4.0
- Microsoft SQL Server 2012

This does not mean that these versions are currently the minimum required versions, however, we do recommend when starting with a new project to utilize current versions of software. Please see Appendix 1 for an overview of minimum required platform components.

The configuration will utilize the following components:

- All machines are members of an Active Directory Domain.
- Load Balancer managing traffic between 2 or more Web Servers.
- Web Servers running Windows 2012 Server, .NET 4.0 and IIS 7.5
- DB Server running SQL Server 2012 (web farm should have no impact on this configuration). For fail safe setups, use a SQL Server Failover Cluster
- File Server running Windows 2012 R2 Server to serve application files and content. For fail safe setups, use a Windows Failover Cluster

Assumptions

An instance of DNN has already been configured and installed in a NON Load balanced configuration and is ready to be moved into the farm. The point of this assumption is to assure proper initial configuration of SQL and DNN and to avoid the possibility of corrupting the install process while the web-farm environment is being properly configured.

We also assume that your load balancer is correctly configured to direct traffic via an IP shared by all Web Servers. Further, that the individual loopback IP’s of the Web Servers are also accessible, in order to enable reaching the Web Servers individually. SSL Offloading to the Load Balancer is supported from DNN 6.2.2

Also, we assume that all the servers are part of the same domain. Although this greatly simplifies configuration, there are use cases where this is not possible. In that case, local
accounts that are used on each server, need to have the same username/password combination, and clear text authentication needs to be used to authenticate one server to the other.

Throughout this document we assume that the reader is familiar with the standard DNN configuration requirements. We will focus on those settings and configuration items where the web farm installation requires an alternative configuration.

More information

- SQL Server Failover Cluster Installation
- How to Configure a Clustered Storage Space in Windows Server 2012
  http://blogs.msdn.com/b/clustering/archive/2012/06/02/10314262.aspx
2. Scalability

Before setting up a web farm, it is important to think about what type of scaling is needed for your installation. DNN supports different types of scaling, depending on your needs.

**Standard**

This web farm setup is best suited for an application with 1 or few distinct sites, which receive a high volume of traffic. Each web server serves all configured web sites. The number of web heads depicted is just an example.

*Figure 1 – Standard Web Farm Setup*
Segmented – many sites

This setup, which technically is NOT a web farm, is best suited for a situation with many configured web sites, where each web site receives a limited amount of traffic. Each server is set up to serve X number of sites in a domain block, there is no need for synchronization between servers.

![Diagram of Segmented Web Farm Setup]

*Figure 2 – Segmented Web Farm Setup*
3. File System

The file server is a very important part of the web farm. In this chapter the different configurations for file server will be discussed.

There are two options to host the application files and content in a web farm environment, hosting the files locally or in a UNC Share. Both options have pros and so please use your discretion to make a choice that is more fitting to your requirements.

**UNC Share**

The easiest file system setup uses a file share (UNC share). Using a file share ensures that files used by the DNN application are always the same (and in sync). The file server requires two sets of permissions to be configured:

1. Network Share Permissions (SMB Permission)
2. File/Folder permissions (NTFS Permission)

Both sets of permissions will be applied to the account used by the Application Pool on Web Servers.

For more information about how to set up a shared folder, please see this third party resource:


**Network Share Permissions (SMB Permission)**

Full access permissions should be granted to the user that will be used by the web servers to access the share (this will be the identity that runs application pool on Web Server).

**Folder/File Permissions (NTFS Permission)**

The next step is to set the NTFS file permissions for the accessing identity. This step is required as DNN needs to be able to create directories and files.

To set the correct File permissions use Windows File Explorer to locate the physical folder where the DNN application files exist. Right-click on the folder, select Properties and choose the Security Tab. Select the user account (identity that runs application pool – in case of UNC share this is normally a domain account) and assign the necessary permissions – Full Control or Modify, make sure permissions have been applied to all files and folders in the website root folder.

This third party resource shows more information about NTFS permissions:
• Setting basic NTFS permissions in Windows Server 2012: http://www.techrepublic.com/blog/data-center/setting-basic-ntfs-permissions-in-windows-server-2012/#.

SMB 3.0

Windows Server 2012 introduces new server message block (SMB) file server features. The main benefit of this newer version (as opposed to a much older version that was default on Windows 2003) is that it can handle many more file handles, in a much more efficient way. To take advantage of these new features, the SMB client (Web Server) and SMB server (UNC Share Server) must support SMB 3.0

For more information about SMB, please see these Microsoft resources:

• New SMB 3.0 features in the Windows Server 2012 file server: http://support.microsoft.com/kb/2709568/en-us

High Availability (failover clustering)

The perception is that when a UNC share is used, there will be a single point of failure in the web farm setup. This is true if there is just one server used to serve the file share. However, there options supported by the Windows Server platform to ensure High Availability. It is beyond the scope of this document to go very deep into how this work, however, these are some excellent resources to gain more background on this topic:

• Designing systems for continuous availability - multi-node with remote file storage: http://channel9.msdn.com/Events/BUILD/BUILD2011/SAC-444T
File Replication

As an alternative, you can choose to setup the file system for the web farm in separate locations (usually local to the web server), and replicate files in some way or form across the different locations. File synchronization can be set up separately using one of the options below:


Please note that Search may be impacted by replication due to file locking during replication process. File \App_Data\Search\write.lock should always be excluded from replication.

![Diagram of File Replication](image-url)

*Figure 3 – File Replication*
4. Web Server

Every web farm consists of multiple Web Servers which are responsible for serving the content. At this point we should have our File server ready and can move to Web Server configuration.

Permissions and Code Access Security (UNC only)

When using a UNC file share, some special permissions and security settings need to be applied.

Permissions (Domain Account)
We must give “domain\username” sufficient access to be used as an application pool security principal. There are a few places where this must be addressed. Proper access to the web root is required but we will defer this topic until we address the file server and remote file share where the web root will reside.

- Execute the built in aspnet_regiis command with the –ga option by opening a command window to the .NET Framework 4.0 folder and running the command with the following syntax:

  ```
  aspnet_regiis –ga "domain\username"
  ```

  Expected output:

  ```
  Start granting domain\username access to the IIS metabase and other directories used by ASP.NET.
  Finished granting domain\username access to the IIS metabase and other directories used by ASP.NET.
  ```

  The key permissions to verify are that access is granted to the following system directories:

  - %windir%\Microsoft.NET\Framework64\v4.0.30319
  - %windir%\Temp

  This illustrates permissions applied to the ASP.NET Framework folder. The following KB article summarizes key permissions used by ASP.NET.

Figure 4 - Framework folder permissions

This illustrates permissions applied to the Windows Temp folder.
Code Access Security

ASP.NET, by default, does not “trust” content hosted remotely. So depending upon where you are in setup, you may be able to “see” the content on your remote share, but ASP.NET (at runtime) will terminate execution because it content location is not “trustworthy”. To rectify this condition, we need to set appropriate security policy at the machine level.

This can be accomplished using either the `caspol.exe` command with the appropriate policy changes. The command line would be:

```
caspol.exe -m -ag 1 -url "\\<ServerName>\<FolderName>\*" FullTrust -exclusive on
```

Make sure you are running the 64bit version of caspol 64Bit:

```
%windir%\Microsoft.NET\Framework64\v4.0.30319
```

Once your Runtime Security Policies have been established restart your IIS services for them to take effect.
More information about the CasPol tool can be found here:


**Website Configuration**

**Web site Configuration**

As File server and Web Server have been configured already last step is to configure the web site.

Let’s look at configuration of the web site first. Bear in mind that the web site and application pool will be configured identically on each Web Server in the farm with the exception of any scheduled app pool restarts. It is recommended that scheduled app pool restarts (if applicable) be staggered within the farm.

IIS Shared Configuration allows you to use a shared location (UNC path) to store the IIS Host configuration file. This makes it extremely easy to have the same configuration on every IIS server. See here for more info on how to set up Shared Configuration: [http://www.iis.net/learn/manage/managing-your-configuration-settings/shared-configuration_264](http://www.iis.net/learn/manage/managing-your-configuration-settings/shared-configuration_264)

Although it is possible to use IIS Shared Configuration, one downside to using that is that all application pools in the farm will be configured identically, which would mean that they would all recycle at the same time, which may cause unexpected performance issues with your site.

**Application Pool**

To have higher isolation level we recommend to run the DNN website in a separate application pool. By default IIS creates new application pool for each website, but there is a possibility to change that setting, therefore insure DNN website is running in dedicated application pool (other sites or applications shouldn’t use it).

**Physical Path**

We must configure the website itself to reference the UNC Share (in case if files are hosted locally specify local path on the server). Please note that if the username you use to administer IIS on the webserver does not have permission to access the share, you will not see the files in the web root (although the IIS application will).

**Trust Level**

Trust level should be set to “Full” as some of the functionality, like search, requires Full Trust level.
Authentication (Anonymous Users)
This step is required only for UNC Share. We need to ensure that site visitors will have access to the needed files. Enter the user name and password for the domain account that has read access over the UNC folder. Alternatively, you can create a local user with the same user name and password as a user account on the file server which will be used for file/share permissions.

The following article explains more about the Anonymous Authentication Identity:


Host Headers (Bindings)
Each web server must be identified using unique URL that can be accessed directly without going through the load balancer. For this reason there must be host headers (bindings) assigned to each site (should be also added as site aliases in Admin->Site Settings). Usually internal an IP address is used for this purpose. This ensures that the website is only accessible from the internal network, and not from the internet.

Application Pool Configuration

.NET Version
Evoq Content 7.x only runs when .NET 4 is selected. If .NET 4.5 is installed, that will be used instead.

Managed Pipeline Mode
Please use “Integrated”. DNN does not support Classic Mode.

Application Pool Identity (UNC Share Only)
In IIS, every application pool has its own identity. By default, this is the automatic “Application Pool Identity”, which is an automatic local server account. In order to allow the application to access network resources, the Identity of the Application Pool should be configured with a Domain Account that can access each of the machines in your web farm.

This name replaces the common usage of the “Application Pool Identity” or “Network Service” user and should be granted a set of specific permissions in a variety of locations in the configuration.

Load User Profile
Should be set to True

Idle Time-out Action (Available in IIS 8.5)
Set to Suspend. Below article explains more about this feature:

- Welcome OS Family 4: Windows Server 2012 R2, IIS 8.5 and .NET Framework 4.5.1: [http://geeks.ms/blogs/davidjrh/archive/2013/10/20/welcome-os-family-4-windows-server-2012-r2-iis-8-5-and-net-framework-4-5-1.aspx](http://geeks.ms/blogs/davidjrh/archive/2013/10/20/welcome-os-family-4-windows-server-2012-r2-iis-8-5-and-net-framework-4-5-1.aspx)

**Maximum Worker Process**
Please ensure it is set to 1, as we do not support Web gardens.

**Shutdown Limit Time**
Depending on the web site functionality, value can be increased from default 90 seconds. This value should be enough for all functionality to shut down gracefully.

**Startup Limit Time**
Depending on the web site functionality, value can be increased from default 90 seconds. This value should be enough for all functionality to shut down gracefully.

**Recycling**
Configuring scheduled recycling depends on your requirements. It is recommended that scheduled app pool restarts (if applicable) be staggered within the farm.

**.NET File Change Notification**
By default, ASP.NET sets up a file change notification for each directory in the application. You can force ASP.NET to setup a single file change notification object on just the web application root folder.

In .NET 4, this needs to be set in the registry of all web servers in the farm. Add the following registry key (you will need to create the key if it doesn’t exist):

```
HKLM\Software\Microsoft\ASP.NET\FCNMode
```

FCNMode should be set to a DWORD with the value of 2.

In .NET 4.5, this can be set in web.config, which allows for more granular control, and also ensures that this setting will be carried over if you move the installation other servers. The httpRuntime element supports a new attribute fcnMode, which should be set to “Single”:

```
<httpRuntime fcnMode="Single" />
```

The httpRuntime element for a default web farm installation would then look like this:

```
<httpRuntime shutdownTimeout="120" executionTimeout="900"
useFullyQualifiedRedirectUrl="true" maxRequestLength="12288"
requestLengthDiskThreshold="12288"
```
See here for more information about fcnMode:

- [http://support.microsoft.com/kb/911272](http://support.microsoft.com/kb/911272)

At this point your Web Server is completely configured. You will need to perform the same steps for each server in the web farm.
5. Database

Integrated Security

Integrated Security allows the DNN application to connect to the database using the application pool identity credentials (domain account in most cases). This requires the application pool identity to be added as a login with DBO permissions for the application database.

Example connection string:

```
"Data Source=DatabaseServer; Initial Catalog=DNN; Integrated Security=True;"
```

SQL Authentication

When using SQL Authentication application connects to the DB using existing SQL account. This account should have DBO permissions over the application database.

Example connection string:

```
"Data Source=DatabaseServer; Initial Catalog=DNN; User ID=dnnuser; Password=1234567;"
```

High Availability (failover cluster / mirroring)

Microsoft’s recommendation for providing data protection for your SQL Server environment are as follows:

- For data protection through a third-party shared disk solution (a SAN), we recommend that you use AlwaysOn Failover Cluster Instances.
- For data protection through SQL Server, we recommend that you use AlwaysOn Availability Groups.

Below are some extra resources with extra information on this matter:

- AlwaysOn Architecture Guide: [http://download.microsoft.com/download/D/2/0/D20E1C5F-72EA-4505-9F26-FEF9550EFD44/Building_a_HA_and_DR_Solution_using_AlwaysON_SQL_FClsters_and_AvailabilityGroups_v1.docx](http://download.microsoft.com/download/D/2/0/D20E1C5F-72EA-4505-9F26-FEF9550EFD44/Building_a_HA_and_DR_Solution_using_AlwaysON_SQL_FClsters_and_AvailabilityGroups_v1.docx)
6. Application features

By now you should have more than one DNN Web Server setup and pointed to the same database and possibly using the same physical path under IIS (UNC Share). The only functionality missing from this setup to be a complete Web farm is cache synchronization.

Caching Provider Overview

Currently the recommended caching provider for web farm configuration is WebRequestCachingProvider that uses web requests to keep the cached items synchronized across Web Servers. This provider delivers higher levels of efficiency since it doesn’t rely on database or the file system.

Web Server Configuration

To Configure Web Servers that will participate in the web farm login as Host and to the Host > Professional Features > Manage Web Servers page.

Make sure the Caching Provider is set to WebRequestCachingProvider. You will also notice that none of the web servers are enabled by default. Click the edit icon and check the enabled check box and save the changes. That will cause the servers to join the web farm.
Figure 6 - Web Servers

WebRequestCachingProvider will work with the most common web farm setup, which utilizes a load balancer that sends requests to machines via a unique address. Requests come to www.site.com but are sent to unique machine URL’s such as 10.0.0.1, 10.0.0.2 etc. The WebRequestCachingProvider is then able to use these unique addresses to maintain cache integrity. However some sites choose to use virtualized addresses - either the fully qualified domain name or a fixed IP, and the WebRequestCachingProvider can’t do its job as it has no unique addresses. To resolve this issues there are a few additional steps to perform.

The first step is to assign a unique URL to each of the servers that are participating in the web farm. As you can see in the previous figure both servers share the same URL which could cause problems with cache sync.

To resolve this we need to assign the unique URLs of each machine to the list of portal aliases.
Browse to the site settings page (i.e Admin->Site Settings), and expand the "other settings" node and then the portal alias's node. You'll need to add unique portal alias's for both machines - typically the machines internal IP or internal name are the best options. In this example we use the internal machine IP.

![Site Aliases](image)

Figure 7 - Portal Alias with unique URLs added

Now that we have unique URL's for each machine, we return to the Manage Web Servers page. We need to edit the servers to use the unique URL's. In order to do this, click the “Edit [Servername]" below the first server and select the relevant URL from the dropdown. Also make sure that the “Enabled” checkbox is checked.

Repeat this for every server that needs to be in the web farm.
Now you should have a fully functional Web farm setup with synchronized caching.

**Note:** configuration item [EnableWebFarmSupport] in web.config file is deprecated and is no longer used.

### SSL Offloading

When using SSL, it is sometimes preferable to terminate the SSL tunnel at the load balancer (offload SSL to load balancer). DNN Evoq supports this, with the option to add a specific HTTP header, depending on the load balancer.

Some examples of the headers include:

- Citrix supports custom headers and recommends using SSL_REQUEST. See [http://support.citrix.com/article/CTX118518](http://support.citrix.com/article/CTX118518)

BigIP/F5 supports custom headers via their iRule rewrite function. See http://www.lullabot.com/blog/article/setting-ssl-offloading-termination-f5-big-ip-load-balancer

Prerequisites

SSL must be enabled for the required sites. See "Setting SSL Settings for a Single Site"

Navigate to Host > Professional Features > Manage Web Servers.

Expand the SSL Offload Header Value section.

In the Header Value text box, enter the header value. E.g. X-FORWARDED-PROTO

![Manage Web Servers]

Click the Save button.

Now when a request arrives at the load balancer, if it has SSL offloading enabled it will pass the request onto the web server with the request rewritten from a secure to insecure request (e.g. https://mysite.com/default.aspx to http://mysite.com/default.aspx). This will be the request that DNN processes. Normally DNN would then determine that the request is for a "secure" page and rewrite the path back to https://mysite.com/default.aspx, but the existence of the header ensures that DNN knows it should instead serve the page up via HTTP.

The results will then be passed back to the SSL-Offloading load balancer which will return the page to the user as those an SSL request was made (as is the case as the SSL certificate was verified by the load balancer which processes SSL requests more efficiently than the individual web server(s) would - as well as simplifying management by ensuring only the load balancer needs the SSL certificate installed rather than each web server)
Note: users will need to ensure they’ve enabled SSL:
http://www.dnnsoftware.com/Help#Documentation/Using_the_Control_Panel/Host_Console/Site_Management/Setting_SSL_Settings_for_a_Single_Site.html

and have marked any relevant pages as secure:
http://www.dnnsoftware.com/Help#Documentation/Building_Your_Site/Adding_and_Managing_Pages/Page_Settings/Advanced_Settings_for_Existing_Pages.html

Page and Module Caching

When server resources permit (enough ram available in the system), it is recommended to switch to the Memory Caching Provider for both Page and Module caching. Caching providers are set per page and per module, and use a default setting as set in Host Settings

![Performance Settings](image)

*Figure 10 - Page and Memory caching defaults*
The benefit of using memory caching everywhere is that 2 scheduled tasks can be disabled as well:

- Purge Module Cache
- Purge Output Cache

In total this will save a tremendous amount of disk traffic, which is especially interesting in a web farm situation.

**DNN Scheduler**

The DNN Scheduler is able to run background tasks within your DNN installation. Scheduled tasks are recurring events that typically perform housecleaning tasks in the database or file system. Almost all scheduled tasks that are delivered with DNN are designed to run on a single Web Server.

Based on Core Tasks, the following should run on ALL web servers in web farm:

- Purge Log Buffer
- Purge Users Online

To configure scheduled tasks, login as a Host user and go to the Host/Schedule page.
Click on the edit button next to each scheduled task to change the settings. Edit the “Run on Servers” setting with the machine name of the server or servers that should run this task. Use a comma delimited list if you are running the task on multiple servers.
At this point your DNN installation is fully configured and ready for operation in the web farm.

**Installation and Upgrade**

Installing and upgrading DNN Evoq Content in a web farm environment is not much different from doing that on a single instance. However, it is a good practice to make sure that only one web head is actually being used to perform the installation or upgrade. This is to ensure that only one process is being used to run install procedures.

**Installation**

For the initial installation, this is fairly straightforward: make sure that the other web heads in the farm are not active yet.

**Upgrade**

During an upgrade, as a standard practice, we need to ensure that the application pools on other web heads are shut down. Post upgrade, ensure that a few page requests are made prior to starting the application pools on other web heads. This will allow running of IUpgradable on just one web head--or else it may run on all the heads and result into collision. IUpgradable is an interface that can be implemented by modules, and this usually
contains code that will upgrade module data. Usually this code is not re-entrant, which means it should only run once.

Another reason to shut down all but one web heads in the farm is that there may be some interference from the web request caching provider, which may result in errors during the upgrade.
7. Troubleshooting

Here are some ways you can check if web farm is configured properly:

1. ALL Webserver should use unique URLs.
2. The caching provider has to be able to talk to all servers outside of the load balancing mechanism.
3. In DNN HOST->Professional Features->Manage Web Servers are configured, are you able to browse to each server from the other servers in the farm? There should be direct connection (without any redirects) between all servers in the web farm. Make sure WebRequestCachingProvider is used. Try access remotely to each web server (use unique URL), and then open the web browser, and make a request to other servers (use unique URL, not URL of load balancer).
4. In IIS logs do you see if the servers are receiving the request (/SynchronizeCache.aspx) from each other, and responding with a 200. If not, there could be something wrong with the underlying network or it can be result of URL Rewriting or handler problem.
   SynchronizeCache.aspx is generated by DNN:
   ```xml
   ```
   Make sure .net version for this handler, if it is stated as preCondition, corresponds with .net version for application pool.
5. We do not support Web Gardens, so it shouldn’t be used in IIS. See here for more background on DNN and web gardens: [http://www.dnnsoftware.com/wiki/page/webgardens](http://www.dnnsoftware.com/wiki/page/webgardens)
6. In cloud environments, such as Windows Azure, machine names will be automatically assigned, and will change over time (after a redeployment). This impacts the way the Task Scheduler works, as in a web farm, tasks can be assigned to run on a specific server.
   If the name of a server that is used to run a specific task on is no longer part of the web farm, the task will no longer be executed. In order to resolve this, edit the task and select the correct server(s) to run the task on.
## Appendix 1: System Requirements

Below table shows the list of minimum and recommended versions of Windows, SQL Server and .NET for Evoq Content 7.x

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<th>Minimum</th>
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<tr>
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Additional Information

Errors and Omissions

If you discover any errors or omissions in this document, please email marketing@dnnsoftware.com. Please provide the title of the document, the page number of the error and the corrected content along with any additional information that will help us in correcting the error.
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<td>July 1, 2012</td>
<td>Erik van Ballegoj</td>
<td>• Major Overhaul</td>
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<td>Eleonora Ikponnmwosa,</td>
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